

Curriculum Vitae

JULIE M. BIRKENMAIER
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Google Scholar webpage: <https://scholar.google.com/citations?user=mg1FZcwAAAAJ&hl=en>

Education

University of Missouri-St. Louis	2006	Doctorate of Philosophy in Political Science
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Dissertation title - “Providing Access to Affordable Credit to the Poor: Evaluation of the Effectiveness of Credit Counseling for Building Assets”

University of Missouri-St. Louis	2005	Master of Arts (MA) in Political Science
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Saint Louis University	1990	Master in Social Work
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Saint Louis University	1988	Bachelor of Arts in Secondary Education, Business Education Certificate in Business
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Credential

Licensed Clinical Social Worker	1997-present	State of Missouri
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Work Experience

Saint Louis University School of Social Work St. Louis, Missouri	2014 - present	Professor
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Saint Louis University School of Social Work St. Louis, Missouri	2006 - 2014	Associate Professor
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Saint Louis University School of Social Work St. Louis, Missouri	2006- 2009	Associate Professor, Director of Field Education
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Saint Louis University Dept. Public Policy Studies	2008- 2013	Associate Professor Secondary Appointment
Saint Louis University School of Social Work St. Louis, Missouri	2002- 2006	Associate Clinical Professor
Saint Louis University School of Social Work St. Louis Missouri	1996- 2002	Assistant Clinical Professor
Saint Louis University of Social Work St. Louis, Missouri	Fall, 2002	Interim Director of Field Education
University of Illinois Champaign/Urbana	1996 (Summer)	Adjunct Assistant Professor
Saint Louis University of Social Service St. Louis, Missouri	1995- 1996	Adjunct Assistant Professor
Webster-Rock Hill Ministries Webster Groves, Missouri	1994-1995	Director (1/95 – 6/95) Assistant Director (6/94 – 1/95)
Missouri Association for Social Welfare Jefferson City, Missouri	1991-1993	Eastern Missouri Coordinator
Oregon Fair Share Portland, Oregon	1990-1991	Portland Chapter Organizer (Jesuit Volunteer Corp)

Affiliations

Faculty Director in Financial Capability
Center for Social Development, Washington
University in St. Louis

2014 – present

Courses Taught (* - Created new course)

Undergraduate:

*Financial Capability and Asset Building Practice	2014-present
*Social Work Practice with Communities and Organizations	2007-2017
*Social Work Practice I: Communication Skills	2005
BSSW Integrative Practice Seminar	1995 – 2005
Theory and Methods of Social Work Practice I	2001 – 2005
Fields of Action (Introduction to Social Work)	2000

Graduate:Saint Louis University

*Financial Capability and Asset Building Practice	2011-present
*Policy Practice for Social Justice	2011-present
*Community Theory and Practice	2009 - present
Social Work Practice with Communities and Organizations	2010
*MSW Foundation Integrative Practice Seminar	1997 – 2006
Feminist Approaches to Social Work Practice	2000 - 2003
Experiencing Community Among The Poor in Mexico	1997, 2001, 2004, 2009

University of Illinois

Community Organization and Practice	1996
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Committee Participation – Saint Louis University

The Joint Faculty-Senate-Provost Committee on <i>The Faculty Manual</i> .	2019-present
Faculty Senate Ad Hoc Committee on Support and Promotion of Mid-Career Faculty	2016-2019
Transforming SLU	2017-2017
Dean’s Review Committee, University Library	2017 -2017
Promotion, Rank and Tenure, Center for Sustainability	2014-2016
President’s Research Fund Reviewer	2010-2014
Graduate Education Committee	2011
Graduate School Research Committee	2010-2011
Undergraduate Academic Affairs Committee	2007-2011
Undergraduate Academic Affairs Faculty Subcommittee	2010-2011
Advisory Board, Clinic, Marriage and Family Therapy Program	2006-2008
Academic Affairs Committee of the Faculty Senate	2004-2008
Leadership Committee, Lily Foundation Vocation Grant	2002-2008
Speakers Committee, Lily Foundation Vocation Grant	2002-2008
Academic Integrity Committee of the Faculty Senate	2005-2007
Faculty Development Committee, Faculty Senate	1999–2001
Mev Puleo Third World Lectureship	1996–2000

Committee Participation – College of Public Health and Social Justice

College Promotion, Rank and Tenure Committee, Chair	2018-present
Faculty Council Leadership Committee	2016-2018
University Senator for CPHSJ	2015-2018
Pedagogy Committee	2015-2016
Policy Subcommittee, Faculty Council	2014-2016
Promotion, Rank and Tenure	2016-2017
Strategic Planning Committee	2013-2015
Innovations and Synergies Committee (chair)	2014-2015

Strategic Planning Urban Workgroup	2013-2014
<u>Committee Participation – School of Social Work</u>	
Urban Planning and Development Curriculum Committee	2017-present
Comm/Organiz Concentration Committee	2006-present, Chair 2011-
Promotion, Rank and Tenure Committee	2010-2012, 2014-present
Faculty Recruitment and Review Committee	2007-2010 Chair 2014-present
Policy Content Committee	2010-present
MSW Program Committee	2002–2003, 2006-present
School of Social Work Assembly	1996-present
Center for Social Justice Education and Research Advisory Board	1998–2007
Field Education Advisory Committee	1996–2010, (chair 2006-2010)
Bachelor in Social Work Program Committee	1996–2006
Chair – Education Committee, Center for Social Justice	1998–2004
School of Social Service Alumni Board	1994–1997
Faculty Evaluation Ad-Hoc Committee	1997

Dissertation Committee Service

Committee Member – Euijin Jung, Ph.D., School of Social Welfare, University of Kansas
Youth self-esteem and it's relationship to their financial capability and financial wellbeing

Committee Member - Jason Carbone, Ph.D. SLU student (2019)
Stress, Place and Mental Health: Allostatic Load and Neighborhood Perceptions as Predictors of Mental Disorders.

Honors and Awards

Mid-Career Award – ACOSA	2019
Society for Social Work and Research Fellow	2019-present

Teaching Honors

2010 – MSW Social Work Professor of the Year
2005 – Student Government Association, Faculty Excellence Award, Saint Louis University.

Funded Research Projects

2018-2023

Principle Investigator. *Reduce Financial Exclusion through Affordable Financial Products and Services: The Banking Perspective.* Funded by the Doerr Center for Social Justice Education and Research. (\$37,500)

2013 – 2014

Co-Principal Investigator (with Dr. Jin Huang). *Food Insufficiency, Income Volatility, and Asset Holding in Middle-Income Households: A Comparison Before and After Economic Recession, 2005-2010.* Funded by (SLU) President's Research Fund.

2013 – 2014

Co-Principal Investigator (with Dr. Jin Huang). *Household Material Hardship and Financial Assets in an Economic Recession: Evidence from the Survey of Income and Program Participation (SIPP)*. Funded by (SLU) President's Research Fund.

2008-2014

Principal Investigator (with Drs. Jami Curley and Patrick Kelly). *The long-term effects of Individual Development Accounts*. Research expenses funded by the United Way of Greater St. Louis (\$50,000, renewable) and U.S. Bancorp Foundation (\$23,000).

2008-2011

Principal Investigator (with Dr. Sabrina Tyuse). *The effects of credit building services on credit scores*. Research expenses funded by Justine Petersen Housing and Reinvestment Corporation and Credit Builders Alliance.

2005 – 2008

Co-Principal Investigator (with Dr. Joe Pickard (UMSL) and Dr. Li-Mei Chen (GWB School of Social Work, Washington University)). National and local evaluation of the Gateway GENIUS Project. Funded by the John Hartford Foundation (in partnership with the Practicum Partnership Program).

2001 – 2005

Co-Principal Investigator (with Dr. Sabrina Tyuse). *Economic justice: Empowering the poor with access to credit*. Funded by the Saint Louis University Emmett and Mary Martha Doerr Center for Social Justice Education and Research.

1997 – 1998

Co-Principal Investigator (with Doris Rubio, Research Methodology faculty, and Marla Berg-Weger). *Non-profit Agencies: Meeting Students in the Non-Profit Sector*. Funded by the Beaumont Faculty Development Fund.

1996 – 1997

Co-Principal Investigator (with Doris Rubio and Marla Berg-Weger). *Policy Changes and its Influences on the Role of Social Work Students in the Non-Profit Sector*. Funded by the Beaumont Faculty Development Fund.

Consultation

2016-2017

Consultant. Council on Social Work Education's Economic Well-Being in Social Work Education Project, funded by the New York Community Trust (\$11,000).

2012-2015

Consultant. *Financial Capability and Asset Building (FCAB) Curriculum for Professional Education*. Center for Social Development, Washington University in St. Louis. Curriculum development, national implementation, and evaluation at selected Tribal Colleges/Universities and Historically Black Colleges and Universities. Funded by Wells Fargo Advisors.

Books

- Birkenmaier, J. M.**, Sherraden, M. S., Jacobsen Frey, J., Callahan, D., & Santiago, A. M. (2018). *Financial capability and asset building with diverse populations*. (edited book). [Reprint of Special Issue of *Journal of Community Practice*]. New York: Routledge
- Sherraden, M., **Birkenmaier, J.M.**, & Collins, M. J. (2018). *Financial capability and asset-building in vulnerable households: Theory and practice*. New York: Oxford University Press.
- Birkenmaier, J. M.** & Berg-Weger, M. (2017). *The practicum companion for social work: Integrating class and field work*. (4th edition). Part of Connecting Core Competencies series of textbooks for Pearson Publishers. New York: Allyn & Bacon.
- Birkenmaier, J. M.** & Berg-Weger, M. (2017). *The practice of generalist social work* (4th ed.). New York: Routledge.
- Birkenmaier, J. M.**, Sherraden, M. & Curley, J.C. (2013). *Financial capability and asset development: Research, education, policy, and practice*. (Edited book). New York: Oxford University Press.
- Birkenmaier, J. M.**, Cruce, A., Burkemper, E., Stretch, J., Wilson, J. & Curley, J. (2011). *Educating for social justice: Transformative experiential learning*. (Senior Editor) Chicago: Lyceum Books.
- Birkenmaier, J. M.** (2007). *Providing access to affordable credit to the poor*. VDM Verlag Drd. Muller Publishers (Germany).

Book Contributions

- Birkenmaier, J. M.**, Callahan C., Sherraden, M. S., McClendon, G., & Huang, J. (2020). Preparing social work students and practitioners for financial social work. In J. Jacobson Frey, C. Callahan & R. Imboden (Eds.) *The Routledge Handbook of Financial Social Work: Direct Practice with Vulnerable Populations*. New York: Routledge
- Huang, J., Sherraden, M. S., Despard, M., Rothwell, D., Friedline, T., Doran, J., Zurlo, K., **Birkenmaier, J. M.**, Callahan, C., McKinney, R. (2018). Build financial capability and assets for all. In R. Fong, J. Lubben and R. Bath's (Eds.) *Grand Challenges for social work and society: Social progress powered by science* (pp. 227-247). New York: Oxford University Press.
- Sherraden, M. S., Frey, J. J., & **Birkenmaier, J. M.** (2016). Financial social work. In J. Xiao (Ed.) *Handbook of Consumer Finance Research* (pp. 115-127). New York: Springer.
- Berg-Weger, M. & **Birkenmaier, J. M.** (2014). Macro case vignette; ethics, technology and field education: Mr. and Mrs. Sherman: Working with older adults. In H. Rosenthal

(Ed.), *Encyclopedia of Human Services, Master Review and Tutorial for the Board Certified Human Services Practitioner Examination*. Routledge, Taylor, & Francis.

Collins, M. J. & **Birkenmaier, J. M.** (2013). Building the capacity of social workers to enhance financial capability. In **J. M. Birkenmaier**, M. Sherraden, & J. Curley's (Eds.) *Financial capability and asset development: Research, education, policy, and practice*, pp. 302-322. New York: Oxford University Press.

Birkenmaier, J. M., Kennedy, T., Kunz, J., Sander, R. & Horwitz, S. (2013). The role of social work in financial capability: Shaping curricular approaches. In **J.M. Birkenmaier**, M.S. Sherraden, & J. Curley's (Eds.) *Financial capability and asset development: Research, education, policy, and practice*, pp. 278-301 New York: Oxford University Press.

Birkenmaier, J. M. & Cruce, A. (2011). Reframing field education: Promoting social justice in practicum. In **J.M. Birkenmaier**, E. Burkemper, A. Cruce, J. C. Curley, R. J. Wilson, & J. Stretch (Eds.) *Educating for social justice: Transformative experiential learning* (pp. 213-227). (Edited book). Chicago: Lyceum Books.

Birkenmaier, J. M., Cruce, A., Wilson, J., Curley, J., Burkemper, E. & Stretch, J. (2011). Introduction: Teaching social justice as an orienting value in social work education. In **J.M. Birkenmaier**, E. Burkemper, A. Cruce, J. C. Curley, R. J. Wilson, & J. Stretch (Eds.) *Educating for social justice: Transformative experiential learning* (pp. 1-7). Chicago: Lyceum Press.

Berg-Weger, M. & **Birkenmaier, J. M.** (2010). Utilizing honest communication in the treatment of personality and substance abuse disorders. In H. Rosenthal (Ed.), *Favorite Counseling and Therapy Homework Assignments, Classic Anniversary Edition*. (2nd edition) New York: Routledge

Birkenmaier, J. M., Wernet, S.P., Berg-Weger, M., Wilson, R.J., Banks, R., Olliges, R. & Delicath, T.A. (2005). Weaving a web: The use of web-based technology in field education integrative seminars. In R. Beaulaurier & M. Haffey (Eds.) *Technology in social work education and curriculum: The high tech, high touch social work educator*. (pp. 3-19). New York: Haworth Press.
(Also published in the *Journal of Teaching in Social Work Special Edition on Technology and Social Work Education*, 25(1-2).)

Birkenmaier, J. M. (2003). On becoming a social justice practitioner. In J.J. Stretch, E.M. Burkemper, W.J. Hutchison & J. Wilson (Eds.) *Practicing social justice* (pp.41-54). Binghamton, NY: The Haworth Press, Inc.

Birkenmaier, J. M. & Berg-Weger, M. (2002). Good habits of highly effective practicum students. In L. Grobman (Ed.) *The field placement survival guide: What every social work student needs to know* (pp. 161-67). Harrisburg, PA: White Hat Communications. Reprinted from *The New Social Worker*, 8(2), 13-14, 16.

Birkenmaier, J. M. (2002). Promoting social justice during the practicum. *The field placement survival guide: What every social work student needs to know* (pp. 203-211). Harrisburg, PA: White Hat Communications. Reprinted from *The New Social Worker*, 6(2), 13-15.

Birkenmaier, J. M. (2002) A Paid Practicum? Do I want one? How do I find one? In L. Grobman (Ed.) *The field placement survival guide: What every social work student needs to know* (pp. 37-44). Harrisburg, PA: White Hat Communications. Reprinted from *The New Social Worker*, 4(4), 18-20.

Birkenmaier, J. M. & Berg-Weger, M. (2011, 2001). Community volunteerism: Identifying influences and a plan. In H. Rosenthal *Favorite Counseling and Therapy Techniques* (2nd edition) (pp. 47-50). Philadelphia PA: Brunner-Routledge.

Birkenmaier, J. M. (1999). Assertiveness & Supervision: Skill Building for Success. In C. Solomon *Active Learning Exercises for Higher Education in Social/Behavioral Classrooms*, p. 94-97. Boston: Allyn & Bacon.

Peer-Reviewed Journal Publications (* denotes graduate student co-author)

58. **Birkenmaier, J.,** Kim, Y. & Maynard, B. (under review). Financial outcomes of interventions designed to improve retirement savings: A systematic review. *Journal of Gerontological Social Work*.

57. **Birkenmaier, J. M. & Fu, Q.** (under review). Consumer financial access trends after the Great Recession: A Latent Transition Analysis. *Journal of Financial Counseling and Planning*.

56. **Birkenmaier, J.,** Kim, Y. & Maynard, B. (under review). Financial outcomes of interventions designed to improve financial capability through Individual Development Accounts: A systematic review. *Journal of Consumer Affairs*.

55. **Birkenmaier, J.,** Kim, Y. & Maynard, B. (under review). Financial outcomes of interventions designed to improve financial capability through Children's Education Savings Accounts: A systematic review. *Social Service Review*.

54. **Birkenmaier, J.,** Maynard, B., & Kim, Y. (revise/resubmit). Interventions designed to improve financial capability by improving financial behavior and financial access: A systematic review. (Final report). *Campbell Systematic Review*.

53. **Birkenmaier, J. M. & Fu, Q.** (revise/resubmit). Bank account access method: Implications for family financial well-being. *Journal of Family and Economic Issues*.

52. **Birkenmaier, J. M.** Oliver, A.*, & Huang, J. (2020). The bank staff perspective on reducing financial exclusion through affordable financial products and services. *Journal of Poverty*. 10.1080/10875549.2020.1799288

51. Caplan, M., **Birkenmaier, J. M.** & Bae, J.* (2020). Financial exclusion in OECD countries: A scoping review. *International Journal of Social Welfare*. 10.1111/ijsw.12430
50. **Birkenmaier, J. M.** & Fu, Q. (in press). Is bank staff interaction associated with customer saving behavior in banks? *Journal of Consumer Affairs*.
49. Huang, J, Sherraden, M., Johnson, L., **Birkenmaier, J. M.**, Loke, V. & Hageman, S.* (2020). Preparing social work students to improve family financial well-being: Where we stand. *Journal of Social Work Education*. 10.1080/10437797.2020.1714524
48. **Birkenmaier, J. M.** & Fu, Q. (2020). Financial behavior and financial access: A Latent Class Analysis. *Journal of Financial Counseling and Planning*, 31(1), 1-15. 10.1891/JFCP-18-00067
47. **Birkenmaier, J. M.**, Lane, L. B., Callahan, C. & Hageman, S.* (2020). Course models for increased competency for practice integrated with financial capability and asset building. *Journal of Social Work Education*. 10.1080/10437797.2020.1714522
46. **Birkenmaier, J.**, Maynard, B., & Kim, Y. (2019). Interventions designed to improve financial capability by improving financial behavior and financial access: A systematic review. (Protocol). *Campbell Systematic Review*. 10.1002/cl2.1020
45. **Birkenmaier, J. M** & Fu. Q. (2019). Does consumer financial management behavior relate to their financial access? *Journal of Consumer Policy*, 42(3), 333-348. 10.1007/s10603-019-09418-z
44. **Birkenmaier, J. M.** & Fu, Q. (2019). Does U.S. household financial access mediate the relationship between a large income drop and credit record? *Journal of Consumer Policy*, 42(2), 267-283. 10.1007/s10603-019-9407-6
43. Hageman, S.*, Sherraden, M. S., **Birkenmaier, J. M.** & Loke, V. (2019). Economic and financial well-being in the social work curriculum: Faculty perspectives. *Journal of Social Work Education*. Online. 10.1080/10437797.2019.1661919.
42. Sherraden, M. S., **Birkenmaier, J. M.** & Collins, M. (2019). Financial capability for all: Training human service professionals to work with vulnerable families. *Journal of Consumer Affairs*. 53(3), 869-876. 10.1111/joca.12229
41. Huang, J., Fang, S., Curley, J. & **Birkenmaier, J. M.** (2018). Family assets, parental expectations, and children educational performance: An empirical examination from China. *Children and Youth Services Review*, 87(4), 60-68. 10.1016/j.chilyouth.2018.02.018
40. **Birkenmaier, J. M.** (2018). Promoting financial credit-building for financially vulnerable

families. *Families in Society*, 99(2), 93-99. DOI: 10.1177/1044389418767825

39. **Birkenmaier, J. M.** & Fu, Q. (2017). Household financial access and Alternative Financial Services Use in the U.S.: Two sides of the same coin? *Social Indicators Research*, 139(3), 1169-1185. 10.1007/s11205-017-1770-6
38. Rochelle, M., McClendon, G., Sherraden, M., Bracket, M., Wright, M., Jordan, T., Jones, J., Stevenson, A., & **Birkenmaier, J. M.** (2017). Adopting a financial capability and asset building curriculum at Historically Black Colleges and Universities. *Journal of Human Behavior in the Social Environment Special Edition Teaching, Research, and Practice: The HBCU (Historically Black Colleges and Universities) Perspective*, 27(5), 367-384.
37. **Birkenmaier, J. M.**, Aranda, M. P., Appelbaum, P. S., & Norman, M. (2017). For their financial benefit: Determination of financial capability for adult beneficiaries of Social Security Disability. *Social Work*, 62(3), 271-273.
<https://doi.org/10.1093/sw/swx020>
36. Loke, V., **Birkenmaier, J. M.**, & Hageman, S.* (2017). Financial capability and asset building in the curricula: Student perceptions. *Journal of Social Work Education*, 53(1), 84-98.
35. Frey, J. J., Sherraden, M. S., **Birkenmaier, J. M.** & Callahan, C. (2017). Financial capability and asset building in social work education. *Journal of Social Work Education*, 53(1), 79-83.
34. Sherraden, M. S., **Birkenmaier, J. M.**, Rochelle, M., & McClendon, G. (2016). Financial capability and asset building in social work education: "The big piece missing?" *Journal of Social Work Education*, 53(1), 132-148.
33. Bent-Goodley, T., Sherraden, M. S., Jacobson Frey, J., **Birkenmaier, J. M.** Callahan, C. & McClendon, G. (2016). Celebrating six decades of *Social Work* and advancing financial capability and asset development. *Social Work*, 61(4), 293-296.
10.1093/sw/sww058
32. **Birkenmaier, J. M.**, Sherraden, M. S., Jacobson Frey, J., Callahan, C. & Santiago, A. (2016). Financial capability and asset building: Building evidence for community practice. *Journal of Community Practice*, 24(4), 357-367.
31. **Birkenmaier, J. M.**, Loke, V., & Hageman, S.* (2016). Are graduating students ready for financial aspects of social work practice? *Journal of Teaching in Social Work*, 36(5), 519-536. 10.1080/08841233.2016.1244139.
30. Appelbaum, P., **Birkenmaier, J. M.**, & Norman, M. (2016). Improving Social Security's financial capability assessments. *Psychiatric Services*, 67(7), 704-706.
29. **Birkenmaier, J. M.** & Fu, J. (2016). Who uses Alternative Financial Services? A

- Latent Class Analysis of consumer financial knowledge and behaviors. *Journal of Social Service Research*, 42(3), 412-424. 10.1080/01488376.2016.1147519
28. **Birkenmaier, J.M.**, & Fu, Q. (2016). The association of Alternative Financial Services usage and financial access: Evidence from the National Financial Capability Study *Journal of Family and Economic Issues*, 37(3), 450-460. 10.1007/s10834-015-9463-2
27. Huang, J., Kim, Y. & **Birkenmaier, J. M.** (2015). Unemployment and household food hardship in the economic recession. *Public Health Nutrition*, 19(3) 511-519. 10.1017/S1368980015001603
26. **Birkenmaier, J.M.**, Huang, J., & Kim, Y. (2016). Food insecurity and financial access during an economic recession: Evidence from the 2008 SIPP. *Journal of Poverty*, 20(2), 194-213. 10.1080/10875549.2015.1094767.
25. **Birkenmaier, J. M.**, Curley, J., & Kelly, P. (2014). Financial credit outcomes of IDA participation: Longitudinal findings. *Journal of Financial Therapy*, 5(2), 37-55.
24. Huang, J., **Birkenmaier, J. M.**, & Kim, Y. (2014). Job loss and unmet health care needs in the economic recession: Different associations by family income. *American Journal of Public Health*, 104(11), e178- e183.
23. Barth, R.* , **Birkenmaier, J.M.** & Berg-Weger, M. (2014). Individual microfinance lending in Gros Morne, Haiti. *Social Development Issues*, 36(2), 78-92.
22. **Birkenmaier, J. M.**, Curley, J. & Kelly, P. (2014). Matched savings account program participation and goal completion: Does financial credit matter? *Journal of Social Service Research*, 40(2), 215-231. 10.1080/01488376.2013.875095
21. Greenfield, E., Morton, C., **Birkenmaier, J.M.** & Rowan, N. (2013). Optimizing geriatric social work education: Program and individual characteristics that promote competencies. *Journal of Gerontological Social Work*, 56(4), 345-377. 10.1080/01634372.2013.771807
20. **Birkenmaier, J. M.** (2012). Promoting bank accounts to low-income households: Implications for social work practice. *Journal of Community Practice*, 20(4), 414-431. 10.1080/10705422.2012.732004
19. **Birkenmaier, J. M.**, Curley, J. & Kelly, P. (2012). Credit building and IDA programs: Early findings of a longitudinal study. *Research on Social Work Practice*, 22(6), 605-614. 10.1177/1049731512453208
18. **Birkenmaier, J. M.**, Curley, J. & Rowan, N. (2012). Knowledge outcomes within rotational models of social work field education. *Journal of Gerontological Social Work*, 55(4), 321-336. 10.1080/01634372.2011.625596

17. **Birkenmaier, J. M.**, Curley, J. & Kelly, P. (2011). The financial credit profile of low-income families seeking assets. *Journal of Financial Therapy*, 2(2), 68-85. 10.4148/jft.v2i2.1512
16. Timm, T., **Birkenmaier, J. M.** & Tebb, S. (2011). The experiential community assessment project: Integrating social work practice skills. *Journal of Community Practice*, 19(2), 175-188. DOI: 10.1080/10705422.2011.569649
15. Rowan, N., Faul, A., **Birkenmaier, J.M.** & Damron-Rodriguez, J. (2011). Social work knowledge of community-based services for older adults. *Journal of Gerontological Social Work*, 54(2), 189-202. 10.1080/01634372.2010.538816
14. **Birkenmaier, J. M.**, Rowan, N., Damron-Rodriguez, J, Lawrance, F. & Volland, P. (2009). Social work knowledge of facts on aging: Influence of field and classroom education. *Educational Gerontology*, 35(9), 784-800. 10.1080/03601270802708467
13. **Birkenmaier, J. M.** & Curley, J. C. (2009). Financial credit: Social work's role in empowering low-income families. *Journal of Community Practice*, 17(3), 251 – 268. 10.1080/10705420903117973
12. Pickard, J., Berg-Weger, M. & **Birkenmaier, J. M.** (2008). Videos: Where do they fit in an aging infused social work curriculum? *Journal of Gerontological Social Work*, 50(3/4), 99-111. 10.1300/J083v50n3_08
11. Berg-Weger, M, Rochman, E., Rosenthal, P., Sporleader, B. & **Birkenmaier, J. M.** (2007). A multi-program collaboration in field education. *Social Work Education*, 26(1), 20-34. 10.1080/02615470601036492
10. Tyuse, S.W. & **Birkenmaier, J. M.** (2006). Promoting homeownership to the poor: Proceed with caution. *Race, Gender and Class*, 13(3-4), 295-310.
9. **Birkenmaier, J. M.** & Tyuse, S.W. (2005). Does homeowner education and counseling (HEC) help credit scores? *Journal of Social Service Research*, 32(2), 81-103. 10.1300/J079v32n02_05
8. **Birkenmaier, J. M.**, Behrman, G. & Berg-Weger, M. (2005). Integrating curriculum and practice with students and their field supervisors: The reflections on spirituality and aging (ROSA) model. *Educational Gerontology*, 31(10), 745 – 763. 10.1080/03601270500250150
7. **Birkenmaier, J. M.**, & Tyuse, S. (2005). Affordable financial services and credit for the poor: The foundation of asset building. *Journal of Community Practice*, 13(1), 69-85. 10.1300/J125v13n01_05
6. **Birkenmaier, J. M.**, Wernet, S.P., Berg-Weger, M., Wilson, R.J., Banks, R., Olliges, R. & Delicath, T.A. (2005). Weaving a web: The use of internet technology in

field education integrative seminars. *Journal of Teaching in Social Work Special Edition on Technology and Social Work Education*, 25(1-2), 1-19. 10.1300/J067v25n01_01

5. **Birkenmaier, J. M.** (2003). On becoming a social justice-practitioner. *Social Thought*, 22(2/3), 41-54. (Invited publication) 10.1080/15426432.2003.9960340
4. **Birkenmaier, J. M.**, Wilson, R., Berg-Weger, M., Banks, R. & Hartung, M. (2003). MSW integrative seminars: Toward integrating course and field work. *Journal of Teaching in Social Work*, 23(1/2), 167-182. 10.1300/J067v23n01_11
3. **Birkenmaier, J. M.**, Rubio, D.M. & Berg-Weger, M. (2002). Human service nonprofit agencies: Studying the impact of policy changes. *Journal of Social Work*, 2(2), 133-147. Also accepted by *Journal Socionomia* (Russia Journal); however, the edition was not published due to financial problems. 10.1177/146801730200200202
2. Rubio, D.M., **Birkenmaier, J. M.** & Berg-Weger, M. (2000). Social welfare policy changes and social work practice. *Advances in Social Work*, 1(2), 177-186.
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Council on Social Work Education. (2017). *Curricular Guide for Economic Well-Being*

Practice. Washington, DC: Author. (Project lead consultant)

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Birkenmaier, J. M., Oliver, A.*, & Huang, J. (2019). Reduce financial exclusion through affordable financial products and services: The St. Louis banking perspective. Report to the Metropolitan St Louis Community Reinvestment Association.

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Birkenmaier, J. M., Curley, J. & Kelly, P. (2012). *United Way of Greater St. Louis IDA*

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Birkenmaier, J.M. (1997). A Paid Practicum? Do I want one? How do I find one? *The New Social Worker, 4*(4), 18-20.

Book Reviews – Published

Birkenmaier, J. M. (2012). Book review of *Latino Small Businesses and the American Dream: Community Social Work Practice and Economic and Social Development*, by Melvin Delgado. New York: Columbia University Press, 2011, ISBN 978-0-231-5088-0. *Journal of Community Practice, 20*(4). Invited. doi:10.1080/10705422.2012.732004

Book Reviews- Unpublished

2020 - *Economic Well-Being: An Introduction.* (Pre-publication, invited). NASW Press.

2009 – *Handbook of community practice.* (Pre-publication, invited). Weil, M. (Ed.). Sage Publications.

2007 – *Doing democracy: The theory and practice of grassroots organizing.* (Pre-publication, invited). Allyn and Bacon Publishers.

2005 - *The electronic process recording: A resource for social work students and field instructors.* (Pre-publication, invited) Allyn and Bacon Publishers.

2004 – *Social work practice.* (Pre-publication, invited). McGraw Hill Publishers.

Other Scholarly Works

Sherraden, M., **Birkenmaier, J. M.**, et al. (2013) *Financial capability and asset building curriculum*. (A 32-module FCAB curriculum piloted (Fall 2013 –present) at U.S. minority-serving higher education institutions).

Birkenmaier, J.M. & Berg-Weger, M. (2013). Created *Brickville* case for Routledge Press website that corresponds with their “New Directions in Social Work” series of textbooks.

Berg-Weger, M. & **Birkenmaier, J.M.** (2005). Provided field education case scenarios for instructor’s materials on the Allyn and Bacon website.

Berg-Weger, M. & **Birkenmaier, J.M.** (2000-2001). Served as field instructor mentors on the Allyn & Bacon Mentoring Website. Submit one case per month for publication on the website.

Berg-Weger, M. & **Birkenmaier, J.M.** (1999). “Social work field instruction: Realities and resources” (web site developed as supplement to *The Practicum Companion for Social Work: Integrating Class and Field Work*, located at <http://www.abacon.com>). Needham Heights, MA: Allyn & Bacon.

Professional Presentations

International Conferences and Presentations

Birkenmaier, J. M. (2018). Curricular Approaches and Teaching Strategies for Financial Capability and Asset Building Content. Social Work X Finance. New York University-Shanghai, China.

Birkenmaier, J. M. & Caplan, M. (2018). Financial exclusion in OECD countries: A scoping review. International Symposium on Financial Capability and Asset Building (FACB): Promoting Financial Social Work Education, Research and Practice (invited presentation). China Central University of Finance and Economics, Beijing, China.

Birkenmaier, J.M. (2016). “The Association of Alternative Financial Services Usage and Financial Inclusion: Evidence from the National Financial Capability Study”. China Youth University for Political Sciences, Beijing, China.

Birkenmaier, J.M. (2016). “Financial Capability and Asset Building: An Undergraduate Course Example”. China Youth University for Political Sciences, Beijing, China.

Birkenmaier, J.M. (2016). “Financial Capability and Asset Building in U. S. Social Work Education”. China Youth University for Political Sciences, Beijing, China.

National Conferences

Birkenmaier, J. M. & Fu, Q. (under review) Is bank staff interaction associated with customer saving behavior in banks? Society for Social Work and Research Annual Program Meeting. San Francisco, CA.

Birkenmaier, J. M. & Fu, Q. (under review) U.S. consumer financial access trends, 2012 to 2018. Society for Social Work and Research Annual Program Meeting. San Francisco, CA.

Birkenmaier, J. M., Oliver, A., & Huang, J. (under review). Do bank characteristics relate to their offering of affordable transaction accounts? Society for Social Work and Research Annual Program Meeting. San Francisco, CA.

Birkenmaier, J. M. & Fu, J. (2020-accepted). Consumer financial access trends after the Great Recession: A Latent Transition Analysis. Association for Financial Counseling and Planning (AFCPE) Annual Meeting. Virtual meeting.

Birkenmaier, J. M., Rothwell, D. & Caplan, M. (2021-accepted). A scoping review of financial access measurement within household financial capability research. Financial Capability and Asset Building Convening – Part II (February 2021). Virtual presentation (scheduled for St. Louis, MO).

Birkenmaier, J. M., Johnson, L. & Sherraden, M. (2020 - accepted). Understanding economic justice: Quickstart tools for teaching financial capability and asset building. Council on Social Work Education APM. Virtual presentation (scheduled for Denver, CO).

Birkenmaier, J. M., Oliver, A. & Huang, J. (2020). Reducing financial exclusion through practice and policy: The banking perspective. Financial Capability and Asset Building Convening – Part I (September, 2020). Virtual presentation (scheduled for St. Louis, MO).

Birkenmaier, J. M., Oliver, A., & Huang, J. (2020). The banking perspective on reducing financial exclusion through affordable financial products and services. American Council on Consumer Interests (ACCI). Virtual presentation (scheduled for Arlington, VA).

Birkenmaier, J. M., Kim, Y. & Maynard, B. (2020). Are financial capability interventions effective? A Systematic Review. Society for Social Work and Research. Washington, DC.

Birkenmaier, J.M. Johnson, L., Sherraden, M.S & McClendon, G. (2019). Renewing social work's commitment to financial well-being through courses and the curriculum. Council on Social Work Education APM. Denver, CO.

Birkenmaier, J. M., Caplan, M., & Bae, J. (2019). Financial exclusion in OECD countries: A scoping review. Poster presentation. American Council on Consumer Interests (ACCI). Washington DC.

Johnson, L. & **Birkenmaier, J. M.** (2019). Improving financial well-being in vulnerable families: A workshop for social work educators. Baccalaureate Program Director's Annual Program Meeting, Jacksonville, FL.

Loke, V., Hageman, S., Huang, J., Johnson, L., Sherraden, M., & **Birkenmaier, J. M.** (2019). Usefulness and coverage of Financial Capability and Asset Building (FCAB) Education: Perspective of social work faculty. Society for Social Work and Research Annual Program Meeting.

Birkenmaier, J. M. & Fu, Q. (2019). U.S. household financial access and financial behaviors: A Latent Class Analysis. Society for Social Work and Research Annual Program Meeting.

Slack, K., Butts, S., Spence Coffey, D., Manderscheid, R., **Birkenmaier, J. M.** Singer, J., Johnson, L. (2018). Prof2Prof: Creating a scholarly hub for social work education and the Grand Challenges. Council on Social Work Education, Annual Program Meeting.

Birkenmaier, J. M., Barros Lane, L., Hageman, S. & Callahan, C. (2018). Curricular approaches and teaching strategies for financial capability and asset building content. Council on Social Work Education, Annual Program Meeting.

Sherraden, M. S. & **Birkenmaier, J. M.** (2018). Improving financial well-being in vulnerable families: A workshop for social work educators. Council on Social Work Education, Annual Program Meeting.

Huang, J., Sherraden, M. S., Johnson, L., **Birkenmaier, J. M.**, Loke, V. & Hageman, S. (2018). Usefulness of financial products and services in social work education. Council on Social Work Education, Annual Program Meeting.

Huang, J., Sherraden, M. S., Johnson, L., **Birkenmaier, J. M.**, Loke, V. & Hageman, S. (2018). Low coverage of financial products and services in social work education. Council on Social Work Education, Annual Program Meeting.

Birkenmaier, J. M. & Fu, J. (2018). Perspectives on Alternative Financial Service (AFS) Use in the United States: Insights from Three Studies. American Council of Consumer Interests Annual Conference, Clearwater, FL.

Hageman, S., **Birkenmaier, J. M.**, & Loke, V. (2018). Student champions of financial capability interventions. Society for Social Work and Research Annual Conference, Washington, DC.

Sherraden, M. S., Johnson, L., Dore, P., Loke, V., **Birkenmaier, J. M.** & Hageman, S. (2018). Financial and economic content in the social work curriculum. Society for Social Work and Research Annual Conference, Washington, DC.

Birkenmaier, J. M. & Fu, Q. (2018). Does financial access mitigate the effects of income volatility on credit record? Society for Social Work and Research Annual Conference, Washington, DC.

Doran, J., Zhan, M., **Birkenmaier, J. M.**, & Callahan, C. (2018). Promoting financial capability and asset building through social work education. Roundtable. Society for Social Work and Research Annual Conference, Washington, DC.

Sherraden, M., Johnson, L., Huang, J., Dore, P., **Birkenmaier, J. M.**, Loke, V., & Hageman, S. (2017). Are students prepared for practice? An assessment of financial capability and asset

building in social work education. The 2017 AFCPE Annual Research & Training Symposium (November 15-17, San Diego).

Peters, C., Hamilton, L., Huang, J. & **Birkenmaier, J. M.** (2017). Answering the challenge to build financial capability: Financial and human service priorities. Council on Social Work Education, Annual Program Meeting, Dallas, TX.

Sherraden, M. S., Huang, J, Johnson, L., **Birkenmaier, J. M.**, Loke, V., Dore, P., & Hageman, S. (2017). Faculty perspectives on financial and economic content in social work education. Council on Social Work Education, Annual Program Meeting, Dallas, TX.

Hageman, S., Loke, V. & **Birkenmaier, J. M.** (2017). “Student Champions” of financial and economic content in the social work curriculum. Council on Social Work Education, Annual Program Meeting, Dallas, TX.

Loke, V., Hageman, S., Rothwell, D. & **Birkenmaier, J. M.** (2017). Adopting the financial lens in social work assessment: A test of brief in-class interventions. Council on Social Work Education, Annual Program Meeting, Dallas, TX.

Birkenmaier, J. M., Callahan, D., McGuire, L. & Simmons, L. (2017). Resources for promoting economic well-being in the social work curricula. (Poster session). Council on Social Work Education, Annual Program Meeting, Dallas, TX.

Birkenmaier, J. M. & Huang, J. (2017). Financial Capability and Asset Building for All: A Grand and Achievable Challenge for Social Work. Grand Challenges for Children, Youth, and Families. Social Work. Los Angeles, CA, University of Southern California.

Hageman, S., Sherraden, M. S., **Birkenmaier, J. M.**, & Loke, V. (2017). Building financial capability in the social work profession: Faculty perspectives. Society for Social Work Research, Annual Program Meeting, New Orleans, LA.

Birkenmaier, J. M. & Fu, Q. (2017). A structural equation model of financial literacy, financial inclusion and financial capability in the U.S. Society for Social Work Research, Annual Program Meeting, New Orleans, LA.

Birkenmaier, J. M. (2016). Discussant. Credit Building Panel. Federal Deposit Insurance Corporation (FDIC) Consumer Research Conference. Washington, DC.

Bascug, E., & **Birkenmaier, J.M.** (2016). Economic well-being in social work: New curricular resources for faculty. Council on Social Work Education, Annual Program Meeting, Atlanta, GA.

Birkenmaier, J. M., Sherraden, M., McClendon, G., Barros, L., & Jones, J. (2016). Models for Integrating Financial Capability and Asset Building (FCAB) into the Curriculum. Faculty Development Institute. Council on Social Work Education, Annual Program Meeting, Atlanta, GA.

Sherraden, M., Sherraden, M. M., Huang, J., Lein, L., Romich J., Shanks, T., & **Birkenmaier, J.M.** (2016). Grand Challenges: Economic and Financial Inclusion in America. Council on Social Work Education, Annual Program Meeting, Atlanta, GA.

Sherraden, M. S., Huang, J., **Birkenmaier, J.M.**, Patterson Silver Wolf, D., & Callahan, C. (2016, invited presentation). Financial capability and asset building for all: A grand and achievable challenge for social work. Grand Challenges, American Academy of Social Work and Social Welfare. E-poster. Society for Social Work Research, Annual Conference, Washington, DC.

Sherraden, M. S., Huang, J., **Birkenmaier, J.M.**, Patterson Silver Wolf, D., & Callahan, C., (2016) (invited oral presentation). Financial capability and asset building for all: A grand and achievable challenge for social work. Grand Challenges Concept Paper for American Academy of Social Work and Social Welfare. Paper presentation. Society for Social Work Research, Annual Conference, Washington, DC.

Birkenmaier, J. M. & Quiang, Fu. (2016). The Association of Alternative Financial Services Usage and Financial Inclusion: Evidence from the National Financial Capability Study. Society for Social Work Research, Annual Conference, Washington, DC.

Hageman, S., Loke, V., Sherraden, M.S., & **Birkenmaier, J. M.** (October 2015). Faculty Attitudes toward Financial Social Work. Council on Social Work Education, Annual Program Meeting, Denver, CO.

Loke, V., **Birkenmaier, J.M.**, & Hageman, S. (October 2015). Financial Social Work in the Professional Curricula: Student Perceptions. Council on Social Work Education, Annual Program Meeting, Denver, CO.

Sherraden, M.S., **Birkenmaier, J. M.**, Brackett, M. & McClenden, G. (October, 2015). A Financial Social Work Curriculum: Tools for Social Work Educators. Faculty Development Institute. Council on Social Work Education, Annual Program Meeting Denver, CO.

Sherraden, M. S., **Birkenmaier, J. M.**, Rochelle, M., & McClendon, G. (2015, April). Financial Capability and Asset Building: Creating a Curriculum for Social Workers. A Convening on Financial Capability and Asset Building: Advancing Education, Research and Practice in Social Work. Center for Social Development, Washington University in St. Louis, St. Louis, MO.

Loke, V., **Birkenmaier, J.M.**, & Hageman, S. (2015, April). Financial Capability and Asset Building in the Curricula: Student Perceptions. A Convening on Financial Capability and Asset Building: Advancing Education, Research and Practice in Social Work. Center for Social Development, Washington University in St. Louis, St. Louis, MO.

Birkenmaier, J. M. (2015, March). Financial Capability and Asset Building Curriculum in Baccalaureate Social Work Education. Baccalaureate Program Directors Annual Meeting, Kansas City, MO.

Loke, V., **Birkenmaier, J.M.**, Hageman, S., & Castillo, J. (2015, January). Preparation for Practice: Financial Capability and Asset Building in the Curriculum. Society for Social Work Research, Annual Conference, New Orleans, LA.

Sherraden, M. S., & **Birkenmaier, J. M.** (2015, January). Financial Capability and Asset Building: Evidence-based Innovation in Social Work Practice. Society for Social Work Research, Annual Conference, New Orleans, LA.

Birkenmaier, J. M. (2014, October). Advancing Social Work Education with the Inclusion of Financial Capability and Asset Building. Council on Social Work Education, Annual Program Meeting, Tampa, FL.

Birkenmaier, J. M., Loke, V., Hageman, S., & Castillo, J. (2014, October). Advancing Social Work Education with the Inclusion of Financial Capability and Asset Building. Council on Social Work Education, Annual Program Meeting, Tampa, FL.

Johnson, L, **Birkenmaier, J. M.**, & Brackett, M. (2014, July). Financial Capability and Asset Building Leadership for Social Work Practice. National Association for Social Workers Annual Conference, Washington, DC.

Birkenmaier, J. M. & Huang, J. (2014, January). A New Framework for Financial Capability. Presented within the following symposium: **Birkenmaier, J.** (Organizer) *Advancing Financial Capability in a Global Context*. Society for Social Work Research, Annual Conference, San Antonio, TX.

Birkenmaier, J. M. & Curley, J. (2014, January). Gaining Financial Capability through Credit Building in IDA Programs. Presented within the following symposium: **Birkenmaier, J.** (Organizer) *Financial Capability Research for Social Change*. Society for Social Work Research, Annual Conference, San Antonio, TX.

Birkenmaier, J. M. (2013, November). *Financial Capability Curriculum for Global Practice*. Presented within the following symposium: Callahan, C., Loke, V., **Birkenmaier, J. M.**, Jacobsen, J. & Castillo, J. *Social Work and Economic Empowerment: Financial Capability in the Classroom and Beyond*. Council on Social Work Education, Annual Program Meeting, Dallas, TX.

Birkenmaier, J. M., Loke, V., Hageman, S., & Castillo, J. (2013, November). *Student Knowledge, Skills, and Attitudes Regarding Financial Capability Practice*. Presented within the following symposium: Callahan, C., Loke, V., **Birkenmaier, J. M.**, Jacobsen, J. & Castillo, J. *Social Work and Economic Empowerment: Financial Capability in the Classroom and Beyond*. Council on Social Work Education, Annual Program Meeting, Dallas, TX.

Birkenmaier, J.M. (2013, May). *Our Financial World: Financial Products and Services and Financial Capability and Asset Building Policies*. Financial Capability & Asset Building Curriculum Workshop & Symposium. Center for Social Development, Washington University

in St. Louis, May 13-15, 2013.

Sherraden, M. & **Birkenmaier, J.M.** (2013, May). *Our Financial World: Policy*. Financial Capability & Asset Building Curriculum Workshop & Symposium. Center for Social Development, Washington University in St. Louis, May 13-15, 2013.

Birkenmaier, J. M. & Curley, J. (2013, January). *Making Visible the Credit Building Impact of IDA Programming*. Presented within the following symposium: **Birkenmaier, J. M.** (Organizer) *Making visible factors that influence financial capability in domestic and international contexts*. Society for Social Work Research, Annual Conference, San Diego, CA.

Birkenmaier, J. M. & Curley, J. (2012, November). *Effectiveness of Credit Building Efforts In IDA Programming: Early Results*. Poster presentation. Association for Public Policy Analysis and Management (APPAM), Fall Research Conference, Baltimore, MD.

Birkenmaier, J. M. & Curley, J. (2012, November). *Enhancing capital: Building credit within IDA programs*. Presented within the following symposium: **Birkenmaier, J. M.** (Organizer) *Enhancing Capital: Building Financial Capabilities*. Council on Social Work Education, Annual Program Meeting, Washington DC.

Loke, V, Castillo, J., **Birkenmaier, J. M.** & Kakoti, S. (2012, November). *Social work and economic empowerment*. Presented within the following symposium: **Birkenmaier, J. M.**, Curley, J., Castillo, J., Loke, V., Kakoti, S., & Caplan, M. B. *Enhancing Capital: Building Financial Capabilities*. Council on Social Work Education, Annual Program Meeting, Washington DC.

Rowan, N., Faul, A. C., **Birkenmaier, J. M.** & Damron-Rodriguez, J. (2010, November). *Aging savvy social workers in the community: Impact of a national educational model*. Gerontological Society of America Annual Program Meeting, New Orleans LA.

Birkenmaier, J. M., Curley, J. & Rowan, M. (2010, October). Student knowledge outcomes within types of rotational models of social work field education in a national geriatric project. Presented within the following symposium: Greenfield, E., **Birkenmaier, J.M.**, Spira, M., Teigiser, K. S. & Damron-Rodriguez, J. *Examining educational processes among HPPAE students: Implications for aging education and beyond*. Council on Social Work Education, Annual Program Meeting, Portland OR.

Loke, V., Sherraden, M., **Birkenmaier, J. M.**, Curley, J., Kindle, P., Kim, Y., Caplan, M. & Kakoti, S.A. (2010, October). *Enhancing financial capabilities in the midst of challenging economic realities*. Council on Social Work Education, Annual Program Meeting, Portland OR.

Rowan, N., **Birkenmaier, J. M.** & Damron-Rodriguez, J. (2010, October). *Knowledge of older adult community-based services: Impact of a national educational model*. Council on Social Work Education, Annual Program Meeting, Portland OR.

Damron-Rodriguez, R., Greene, R. R., Kropf, N., **Birkenmaier, J. M.** & Melly, J. (2009). EPAS and aging: The competency match for 2010 (Faculty Development Institute). Council on Social Work Education, Annual Program Meeting, San Antonio, TX.

Briar-Lawson, K, **Birkenmaier, J. M.**, Goldhaber, R, Greene, R. & Volland, P. (2008, October). "Training a social work workforce to be leaders in aging". Council on Social Work Education, Annual Program Meeting, Philadelphia, PA.

Sherraden, M, **Birkenmaier, J. M.** & Curley, J. (2008, October). "Financial education and empowerment in low-income households: The role of social work?" Council on Social Work Education, Annual Program Meeting, Philadelphia, PA.

Volland, P. & **Birkenmaier, J. M.** (2007). "Leadership in Aging". New York Academy of Medicine, meeting of the Practicum Partnership Program (HPPAE) 65 participating programs. Invited presentation.

Damron-Rodriguez, R., **Birkenmaier, J. M.**, Melly, J. & Weiss, L. (2007). "Evaluation, research and dissemination". New York Academy of Medicine, meeting of the Practicum Partnership Program (HPPAE) 65 participating programs. Invited presentation.

Beckerle O'Brien, D., **Birkenmaier, J. M.**, Pickard, J. & Rochman, E. (2007, February). "Leadership formation in gerontological social work field education: A PPP initiative to incorporate leadership formation into the aging-focused practicum." Council on Social Work Education Gero-Ed-Forum, Charleston SC.

Rowan, N., **Birkenmaier, J. M.**, Faul, A. & Berg-Weger, M. (2007, February). "Evaluating gerontological curriculum change: Comparing knowledge/competency performance in social work students." Council on Social Work Education Gero-Ed-Forum, Charleston SC.

Cruce, A. & **Birkenmaier, J.M.** (2006, February). "Promoting social justice through field education." Council on Social Work Education Annual Program Meeting, Chicago.

Birkenmaier, J.M. & Berg-Weger, M. (2004, February). "Sustainability of geriatric curricular initiatives." Roundtable facilitation. GeroRich Project Directors' Meeting, Anaheim, California.

Behrman, G., **Birkenmaier, J.M.** & Berg-Weger, M. (2004, February). "Integrating spirituality assessment into social work education and practice." National Gerontological Social Work Conference, Anaheim, California.

Birkenmaier, J.M., Berg-Weger, M., Rochman, E., Rosenthal, P. & Sporleder, B. (2004, February). "Interface of technology and field education: Developing a collaborative website and database." Poster session. Council on Social Work Education Annual Program Meeting, Anaheim, California.

Berg-Weger, M. Wilson, R. & **Birkenmaier, J.M.** (2002, February). "Creating new harmonies between field education and technology." Invited roundtable presentation. Council on Social Work Education Annual Program Meeting, Nashville, Tennessee.

Berg-Weger, M, Rochman, E., Rosenthal, P., Sporleader, B. & **Birkenmaier, J.M.**, (2002, February). "Creating new harmonies among social work programs: A multi-program collaboration in field education." Council on Social Work Education Annual Program Meeting, Nashville, Tennessee.

Birkenmaier, J.M., Berg-Weger, M., Wilson, R.J. & Banks, R. (2001, March). "Odyssey into three technological field education innovations using WebCT and videoconferencing technology." Council on Social Work Education Annual Program Meeting, Dallas, Texas.

Wilson, R.J., **Birkenmaier, J.M.**, Banks, R. & Berg-Weger, M. (2001, March). "MSW integrative seminars: A social work odyssey through curriculum planning and assessment." Council on Social Work Education Annual Program Meeting, Dallas, Texas.

Berg-Weger, M. & **Birkenmaier, J.M.** (2000, February). "Meet the authors 2000" (Sponsored by the Council on Social Work Education). Council on Social Work Education Annual Program Meeting, New York.

Wernet, S.P., Berg-Weger, M., **Birkenmaier, J.M.**, Wilson, R.J., Banks, R., Hartung, M. & Olliges, R. (2000, February). "The use of web-based technology in social work field education." Council on Social Work Education Annual Program Meeting, New York.

With Drs. Marla Berg-Weger, Susan Tebb and Howard Rosenthal. (1996). "Bridging new heights: Creating linkages between Community Colleges and Baccalaureate Programs." Presented to the 1996 Annual Conference of the National Organization for Human Services Education, October 3, 1996, St. Louis, Missouri

National Webinars

Sherraden, M. S., Huang, J. & **Birkenmaier, J. M.** (2018, Sept 11). *Reaching vulnerable populations with financial capability and asset building (FCAB) services*. Center for Financial Security, University of Wisconsin-Madison.

Johnson, L., Sherraden, M. S., DeVaan, D., & **Birkenmaier, J. M.** (2017, September 12). *Household Finances in Social Work Education: Examples for Integrating Tools and Content into the Curriculum*. Council for Social Work Education and Center for Social Development, Washington University.

Bascug, E., **Birkenmaier, J. M.**, & Callahan, C. (2017, April 19). *Introducing economic well-being resources in the social work curricula*. Council for Social Work Education and Center for Social Development, Washington University.

Sherraden, M. S., Huang, J., Zurlo, K., Despard, M., Doran, J., & **Birkenmaier, J.M.** (2017, January 30). *Grand Challenges for Social Work: Financial Capability for All*. Center for Social Development, Washington University.

Damron-Rodriguez, J., **Birkenmaier, J. M.**, & Rowan, N. (2013, November 3). Taking stock and moving forward: HPPAE measuring student outcomes. Hartford Practicum Program for Aging Education (HPPAE) Research Webinar.

State and Local Presentations

Johnson, L., **Birkenmaier, J. M.** & McClendon, G. (2018). “Knowledge and Tools for Improving Financial Well-being in Vulnerable Families.” NASW-MO conference, St Louis, MO.

Birkenmaier, J. M. (2016). “Financial Social Work”. Saint Louis University School of Social Work Continuing Education.

Berg-Weger, M, Lach, H. & **Birkenmaier, J.M.** (2006). “Measuring Geriatric Social Work Competence: Stages of Development.” Alzheimer’s Disease Research Center, Washington University Center for Aging. April 28, 2006.

Birkenmaier, J.M. & Tyuse, S.W. (2004, November). “The Use of Credit Counseling toward Empowering Families.” Presentation to the Annual Conference of the Missouri Association for Social Welfare (MASW). St. Louis, Missouri.

Birkenmaier, J.M. & Tyuse, S.W. (2002, April). “Access to Affordable Credit for Low and Moderate Income Families.” Presentation to the Advisory Board of the Doerr Center for Social Justice Education and Research at Saint Louis University, St. Louis, Missouri.

Berg-Weger, M., Rochman, E., Rosenthal, P., Sporleader, B., & **Birkenmaier, J.M.** (2002, February). “Creating Harmony Among Social Work Programs: A Collaboration in Field Education.” Presentation for the Monday Noon Series at the University of Missouri-St. Louis, St. Louis, Missouri.

Birkenmaier, J.M., Rubio, D.M., & Berg-Weger, M. (1997, October). “Honoring Experiences: Field Instructors Perspectives on Policy Changes in the Non-Profit Sector.” Poster presentation at the Qualitative Research Symposium: Honoring/Listening to Differences. St. Louis, Missouri.

Rosenthal, H., Tebb, S., Berg-Weger, M. & **Birkenmaier, J.M.** (1997, April). “Bridging New Heights: Creating Linkages between Community Colleges and Baccalaureate Programs.” The St. Louis Human Service Conference, St. Louis, Missouri.

Other Professional Presentations

Birkenmaier, J. M. (2018). *Financially Vulnerable Families and Household Financial Access*. Saint Louis University Women and Gender Studies Brown Bag.

Appelbaum, P. S., Norman, M. A., & **Birkenmaier, J. M.** (2016, March 8). Presentation of findings from *Informing Social Security's Process for Financial Capability Determination* (National Academies of Sciences, Engineering, and Medicine Institute of Medicine) to administrators of the Social Security Administration.

Appelbaum, P. S., Norman, M. A., & **Birkenmaier, J. M.** (2016, March 8). Presentation of findings from *Informing Social Security's Process for Financial Capability Determination* (National Academies of Sciences, Engineering, and Medicine Institute of Medicine) to staff members of the U.S. House of Representatives, Committee on Ways and Means, Subcommittee on Social Security.

Conference Proposal Reviewer

2013-present– Society for Social Work and Research APM Proposal Reviewer

2001, 2008, 2010, 2012 - Council on Social Work Education APM Proposal Reviewer

Reviewer

2020- present *International Journal of Consumer Studies*

2019 – present *Journal of Technology in Human Services*

2019 – present *Journal of Consumer Policy*

2019- present *Journal of Pacific Basin*

2016 – present *Journal of Financial Counseling and Planning*

2016 – present *Social Work*

2016 – present *Families in Society*

2016 – present *Journal of the Society for Social Work and Research*

2016 – present *Journal of Gerontological Social Work*

2014 – present *Journal of Consumer Affairs*

2014 – present *Journal of Social Work Education*

2011- present *Children and Youth Services Review*

2011– present *Journal of Community Practice* (Editorial Board member 2011-2018)

2008– present *Journal of Social Work*

Grants/Funding

2020 – Birkenmaier, J. M. (submitted). *Policy Goals of U.S. Congressional Legislation Related to Basic Bank Accounts: Response to the Challenges Faced by the Unbanked and Underbanked?* American Council of Consumer Interests Small Grants Program.

2020 – Salerno, J., **Birkenmaier, J. M.**, Huang, J., Curley, J. *Emerging Technology for Financial Inclusion*. Saint Louis University “Big Idea”. Not funded.

2019 – **Birkenmaier, J. M.**, Huang, J., & Curley, J. *Trend and Policy Associations of Payday Loan Utilization among Low-income Families: An Examination of State Variation*. Institute for Research on Poverty. Not funded.

2018 – **Birkenmaier, J. M.** & Huang, J. *Reduce Financial Inequality and Financial Exclusion: Banks' Perspective on Affordable Financial Products and Services*. Russell Sage Social Inequality Research Letter of Inquiry. Not funded.

2018 – Huang, J., Helton, J., Barnidge, E., & **Birkenmaier, J. M.** *School Meal Programs: Reduce Food Insecurity and Promote Health for Low-Income Children*. Doerr Center for Social Justice Education and Research Distinguished Professor and Associate Professor Scholars Program. Funded. \$7,500/year for 3 years

2018 – **Birkenmaier, J.M.** *Reduce Financial Exclusion through Affordable Financial Products and Services: The Banking Perspective*. Doerr Center for Social Justice Education and Research Distinguished Professor and Associate Professor Scholars Program. Funded. \$7,500/year for 5 years.

2017 – **Birkenmaier, J. M.**, Fu, J., & Freter, C. *Financial Credit Scores and Cancer Disease Progression*. Health Sciences Research Fund, CPHSJ. Not funded.

2016 – **Birkenmaier, J. M.** & Maynard, B. *Interventions Designed to Improve Financial Capability by Improving Financial Behavior and Financial Access: A Systematic Review*. The Campbell Collaboration. Not funded.

2015 – **Birkenmaier, J. M.** & Caplan, M. *Community Mechanisms that Promote Financial Inclusion*. Russell Sage Social Inequality Research Letter of Inquiry. Not funded.

2013 – **Birkenmaier, J. M.**, & Huang, J. *The National School Meal Program: Application Process, Program Enrollment, and Children's Health*. Allen Foundation. Not funded.

2013 – Huang, J. & **Birkenmaier, J. M.** *The Impact on Enrollment of Application Process Features of the National School Lunch Program*. Fahs-Beck Fund for Research and Experimentation. Not funded.

2013 – Huang, J., & **Birkenmaier, J. M.** *Household Material Hardship and Financial Assets in an Economic Recession: Evidence from the Survey of Income and Program Participation (SIPP)*. Saint Louis University Faculty Research Leave. Funded.

2013 – Huang, J., & **Birkenmaier, J. M.** *Food Insufficiency, Income Volatility, and Asset Holding in Middle-Income Households: A Comparison Before and After Economic Recession, 2005-2010*. Saint Louis University President's Research Fund. Funded.

2013 – 2014. Co-Principal Investigator with Drs. Mark Tranel, Terry Jones, Lois Pierce and Sharon Johnson (University of Missouri-St. Louis) and Drs. Carol Evans and Liz Sale (Missouri Institute for Mental Health). *Children's Mental Health and Substance Abuse Services Needs Assessment for St. Louis County*. Overall project budget - \$249,438.

2010 – While in the role of Director of Field Education, in partnership with the City of St Louis Police Department and other agencies, received \$84,000 from the Family and Offender Reunited (F.O.R) grant from the U.S. Department of Justice for practicum students to deliver case management services for families of offenders in substance abuse treatment.

2008 – **Birkenmaier, J.M.** & Curley, J.C. *The long-term effects of Individual Development Accounts (IDAs)*. Submitted to the United Way of Greater St. Louis (\$25,000) and U.S. Bancorp (\$23,000). Funded.

2007 – Frank, V. & **Birkenmaier, J.M.** *A Path to Financial Inclusion: Assessing the Long-term Impact of Financial Education on Credit Outcomes of Low and Moderate-Income (LMI) Populations*. Submitted to the National Endowment for Financial Education (NEFE). Not funded, was in the final four considered for funding.

2007 – Frank, V. & **Birkenmaier, J.M.** *CDFI Research Initiative Grant Proposal with Budget* (Credit Builder's Alliance). Submitted to the CDFI Fund, U.S. Department of Treasury. Not funded.

2007 – **Birkenmaier, J.M.** & Minden, P. (August, 2007). *A Literature Review of the Community Development Financial Institution (CDFI) Industry*. Submitted to the CDFI Fund, U.S. Department of Treasury. Not funded.

2007 - **Birkenmaier, J.M.** *The Financial Effects of Homeownership Through Individual Development Accounts (IDAs)*. Submitted to the Silberman Fund Faculty Grant Program. Applied for \$29,977.50 Not funded.

2007 – **Birkenmaier, J.M.** *The Financial Effects of Homeownership Through Individual Development Accounts (IDAs)*. Submitted to the University of Kentucky Center for Poverty Research. Applied for \$18,128.00. Not funded.

2005 – **Birkenmaier, J.M.**, Pickard, J. & Rochman, E. *The Gateway Gerontological Education in Non-Traditional Internships through multi-University Sponsorship (GENIUS) Project*. Funded - \$74, 994. (The application was a collaborative grant. UM-SL and Washington University also received approximately \$75,000 each.)

2004 – Marchetti Visiting Lectureship - \$2000 to defray the costs associated with the visit of John Dear, S.J., keynote speaker for the School of Social Work 75th Anniversary conference.

2004 – **Birkenmaier, J.M.** & Berg-Weger. Project EXPO. Applied for \$28,545 from the Silberman Foundation. Not funded.

2004 – **Birkenmaier, J.M.** & Berg-Weger. Project EXPO. Applied for \$33,030.90 from the Allen P. and Josephine B. Green Foundation. Not funded.

2004 – **Birkenmaier, J.M.** & Berg-Weger. Project EXPO. Applied for \$33,030.90 from the Mildred, Herbert and Julian Simon Foundation. Not funded.

2003 – Berg-Weger, M & **Birkenmaier, J.M.** *Reflections on Spirituality and Aging (ROSA)*. \$2,000 from the Saint Louis University VOICES project, funded by the Lilly Foundation. May, 2003.

2001 – **Birkenmaier, J.M.** & Tyuse, S. *Economic justice: Empowering the poor with access to credit*. \$10,233 from the Saint Louis University School of Social Service Emmett and Mary Martha Doerr Center for Social Justice and Education Research, March, 2001.

1997 – Co-recipient – Beaumont Faculty Development Fund with Doris Rubio, Ph.D. for \$3,000 – “The Role of Social Work in the Not-For-Profit Setting”

1997 – Council on Social Work Education Millennium Project – “Training Field Instructors of Social Workers in Cultural Competency” \$5000. Not funded.

1997 – Children’s Trust Fund of Missouri - \$3000 (Funded low-income and student scholarships to the Center for Social Justice Education and Research Inaugural Conference)

1997 – Marchetti Special Projects - \$2500 (Funded low-income and student scholarships to the Center for Social Justice Education and Research Inaugural Conference)

1997 – Marchetti Visiting Lectureship - \$2000 to defray the costs associated with the visit of John Coleman, S.J., keynote speaker for the Center for Social Justice Education and Research Inaugural Conference.

Media Interviews

November, 2016. Economic justice on list of key social work issues. *NASW News*, 61(10). Quoted in the article.

September/October, 2016. Financial Social Work Education: In the Field and the Classroom. *Social Work Today*. Quoted in the article.

April 19, 2012. “St. Louis on the Air”, KWMU (local NPR affiliate). Panelist on the one-hour call-in show regarding Money Smart Week, April 22-29, 2012.

Expert Interviews

RAND Corporation. (Feb 19, 2013). Interviewed for a project about financial capability for the Consumer Financial Protection Bureau.

Community Service

2020

Chair, Association for Community Organization and Social Administration (ACOSA)
Marie Weil Award subcommittee, Awards Committee

Member,

2019

Member, Selection Committee for the FINRA Foundation Ketchum Prize in Recognition of Outstanding Service and research to Advance Investor Protection and Financial Capability in the United States

2010-2018

Chair, Association for Community Organization and Social Administration (ACOSA)
Awards committee

2012 – 2017

Editorial Board member, Journal of Community Practice, Association for Community Organization and Social Administration (ACOSA)

2010 - present

Leadership Council member, Center for Excellence in Financial Counseling. University of Missouri-St. Louis.

2010- present

Chair, Infrastructure Committee

Park Central Development Corporation, Forest Park Southeast Neighborhood.

2011 - 2015

Board Member (Midwest Representative), Association for Community Organization and Social Administration (ACOSA).

2008-2009

Invited member, Geriatric Social Work Initiatives (GSWI) Educational Policy Accreditation Standards (EPAS) Competencies Work Group – A national work group charged with creating a framework for related the Geriatric Social Work competencies to EPAS.

2008 – 2010

Researcher, Credit Builder's Alliance and Justice Petersen Housing and Reinvestment Corporation.

2008 - 2010

Member, Credit Builder's Alliance Research Advisory Committee

2007-2009

Member, Practicum Partnership Program (PPP) Research and Development Steering Committee. Funded by the John A. Hartford Foundation.

1999 – 2007

State Treasurer (1999-2001) Second Vice President (2001 – 2007), Executive Committee, Missouri Association for Social Welfare (MASW) Board of Directors.

1997 – 2000

Volunteer, The National Conference for Community and Justice

1998 – 1999

Co-Chair, Statewide Hunger Taskforce, Missouri Association for Social Welfare

1997 – 1999

State Board Member at large, the Missouri Association for Social Welfare (MASW) Board of Directors.

1996

United Way of Greater St. Louis Allocations Committee, St. Louis, Missouri.

Volunteer Service

1990 – 1991 (full-time)

Jesuit Volunteer Corp. Portland, Oregon

Honor Societies

Pi Sigma Alpha – National Political Science Honor Society, inducted 2005

Alpha Sigma Nu – National Jesuit Honor Society – inducted 1988

Professional Organizations

Association for Community Organization and Social Administration (ACOSA)

Council of Social Work Education (CSWE)

Society for Social Work Research (SSWR)

Empower Missouri (formerly MASW)

Networks

Member - University of Maryland Baltimore School of Social Work Financial Capability and Asset Development Scholar Network